

# *CE for Enrolled Actuaries*

## 57<sup>th</sup> Annual Employee Benefits Conference

October 30-November 2, 2011  
New Orleans, Louisiana

The International Foundation is an approved sponsor of continuing education programs for enrolled actuaries under Section 20CFR Par 901.11(g)(2)(iii) of the final Rules and Regulations governing those enrolled to perform actuarial services under ERISA. The final decision as to applicable credit rests with the Joint Board for the Enrollment of Actuaries. Recommendations for CORE and NONCORE credit are as follows:

### **CORE**

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|------|---|------|---|
| 304: | Withdrawal Liability                          | 311: | Benefit Suspension and Retirement Issues                  |
| 305: | Workshop—Withdrawal Liability Advanced Issues | 315: | Correcting Funding Shortfalls                             |
| 306: | Turning a Plan Over to PBGC                   | 352: | ROUNDTABLE—Merging Pension Plans and Maintaining Solvency |
| 308: | A Pension Legislative and Regulatory Update   | 353: | ROUNDTABLE—Withdrawal Liability                           |
| 309: | Our Pension Is Critical (Red)—Year Two        | 503: | Can You Make Your Return Assumption?                      |
| 310: | Basics of Funding                             |      |   |

### **NONCORE**

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|------|---|---------|---|
| 103: | Are There Greater Fiduciary Responsibilities in Your Defined Contribution (DC) Plans? | 524:    | Avoiding “Madoff-Like” Investments                                      |
| 201: | Featured Session—Innovations in Health Care Delivery and Pricing                      | 525:    | Structuring Investment Programs for Health and Welfare Funds            |
| 204: | Health Care Reform—Where Are We Today, and What’s Coming?                             | 551:    | ROUNDTABLE—Securities Lending   |
| 212: | What Your Data Can Tell You   | 552:    | ROUNDTABLE—Alternative Investments                                      |
| 301: | Featured Session—The Future of Retirement in America (Part I)                         | 553:    | ROUNDTABLE—Emerging and Minority Manager Programs                       |
| 302: | The Future for a Secure Retirement (Part II)  | 605:    | Sending the Right Message—A Case Study                                  |
| 303: | The Future of Defined Benefit Plans (Part III)  | 706:    | DOL Compliance Workshop   |
| 313: | So You Want to Add a Defined Contribution (DC) Plan                                   | 902:    | Costs of Changing From a Defined Benefit to a Defined Contribution Plan |
| 314: | WORKSHOP—New FASB Rules and Their Impact  | 903:    | Benefit Strategies for Maintaining Your Fund in Market Downturns        |
| 351: | ROUNDTABLE—Collective Bargaining and the Pension Protection Act                       | 906:    | Impact of Pay-to-Play Rules   |
| 501: | Featured Session—An Economic Outlook  | ACCT-3: | Withdrawal Liability—An Accountant’s Perspective                        |
| 517: | Primer on Target-Date Funds   | ATTY-2: | Dealing With New Disclosures for Multiemployer Plans                    |
| 523: | Impact of Globalization and China on the U.S. Economy                                 | OF1:    | Ask the Actuaries/Consultants   |

*Continued on next page*



**½ CORE/ ½ NONCORE**

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|------|---|---------|--|
| 101: | Key Legal Decisions: Their Impact on You and Your Plans | 508:    | The New Basics of Bond Investing                     |
| 106: | What You Need to Know About Reporting and Disclosure    | 509:    | Fundamentals of Private Equity                       |
| 307: | Workshop—Unwinding a Plan                               | 510:    | Interest Rates—How Do We Prepare for Tomorrow?       |
| 312: | Collective Bargaining and the Pension Protection Act    | 512:    | Asset Allocation in a New Decade                     |
| 401: | Featured Session—DOL Update                             | 513:    | What's New With "Old" Asset Classes?                 |
| 403: | Employee Benefit Issues in the Cross Fire               | 515:    | Seeking Higher Returns Through Distressed Assets     |
| 405: | Secrets Your Plan Reports Can Tell You                  | 518:    | Basic Alternative Investment Options                 |
| 502: | The Next Decade for Domestic Equities                   | 522:    | Breaking the Walls of Your Style Box                 |
| 504: | International Equities and Emerging Markets             | 526:    | Should Commodities Be in Your Portfolio?             |
| 505: | International Bonds                                     | ACCT-1: | DOL Update   |
| 506: | Passive vs. Active Investing—The Debate Continues       | ACCT-2: | Dealing With New Disclosures for Multiemployer Plans |
| 507: | The New World of Real Estate                            | ATTY-6: | Hot Topics   |

**Credit is administered based on actuary's attendance.  
Submit one completed continuing education form per session attended.**