

NASBA Subject Area Recommendations for Accountant CPE Credit

57th Annual Employee Benefits Conference

October 30-November 2, 2011
New Orleans, Louisiana

The INTERNATIONAL FOUNDATION OF EMPLOYEE BENEFIT PLANS is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417 or by visiting the website: www.nasba.org.

The International Foundation has been approved for group-live programs only. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour. (Note: Regulations for your state may preclude reporting credit in half-hour increments.) This is a group-live instructional course and is an update for CPAs regarding topical concerns in the employee benefits field.

All sessions may apply toward the Specialized Knowledge and Applications category of credit. Sessions listed below may also qualify under the following specialized topics:

Accounting

- Acct-2: Dealing With New Disclosures for Multiemployer Plans
- Acct-3: Withdrawal Liability—An Accountant's Perspective
- Acct-5: Open Forum for Accountants
- Atty-2: Dealing With New Disclosures for Multiemployer Plans
- OF5: Ask the Accountants
- 106: What You Need to Know About Reporting and Disclosure
- 304: Withdrawal Liability
- 305: WORKSHOP—Withdrawal Liability Advanced Issues
- 314: WORKSHOP—New FASB Rules and Their Impact
- 906: Impact of Pay-to-Play Rules
- 907: Update on GASB Pension Accounting

Auditing

- Acct-4: Refresher on Auditing Plan Expenses and Participant Data
- Acct-5: Open Forum for Accountants
- OF5: Ask the Accountants
- 408: Maximizing Your Payroll Audits

Behavioral Ethics

- Atty-1: Ethical Issues for Attorneys
- 103: Are There Greater Fiduciary Responsibilities in Your DC Plans?
- 104: WORKSHOP—Handling Conflicting Loyalties—When Neither Hat Fits
- 110: WORKSHOP—Professional Boundaries for Fund Counsel/Advisors and Trustees
- 402: Trustees Under Oath
- 801: Legal and Fiduciary Issues in Training and Education Funds

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Business Law

- 101: Key Legal Decisions: Their Impact on You and Your Plans
- 102: Refresher on Trustee Expenses
- 105: New Obligations for Plan Fiduciaries and Service Providers
- 107: What Trustees Should Know About the Exceptions to Attorney-Client Privilege
- 109: Lawsuits—ERISA Litigation-Limitation Periods and Class Actions
- 111: What You Need to Know—Fiduciary Liability Insurance and Indemnification
- 407: Collection Challenges
- 408: Maximizing Your Payroll Audits
- 704: Managing Privacy and Participant Expectations

Business Management and Organization

- 703: The Varied Roles of the Administrator

Communications

- 601: New Challenges in Communications
- 602: Electronic Communication With Participants
- 603: Communication Workshop
- 604: Electrifying Your Board Meeting
- 606: Elevating a Culture of Health in Your Communications

Economics

- 523: Impact of Globalization and China on the U.S. Economy

Marketing

- 604: Electrifying Your Board Meeting
- 605: Sending the Right Message—A Case Study
- 606: Elevating a Culture of Health in Your Communications

Regulatory Ethics

- 109: Lawsuits—ERISA Litigation—Limitation Periods and Class Actions
- 402: Trustees Under Oath
- 703: The Varied Roles of the Administrator

Taxes

- Acct-1: DOL Update
- 706: DOL Compliance Workshop
- 707: Managing a DOL or IRS Audit

Total CPE Instruction (11 sessions) = 825 minutes

825 ÷ 50 = 16.5 credits

Submit one completed continuing education form per session attended.

Note: Keynote Sessions are not eligible for CPE credit.