

Terri Jo Halverson, CEBS HSA & CDHP Leader Long Lake, Minnesota

Terri Jo Halverson is an HSA and CDHP leader with over 20 years of industry experience, first working directly as an HR professional and then with pre-tax benefits. In her work in the TPA space, she managed mostly larger accounts, providing support for the overall relationship with an emphasis on communications and compliance. Halverson is known as an HSA and CDHP leader in the Minneapolis/St. Paul area. She earned the Certified Employee Benefits Specialist[®] (CEBS[®]) designation in 2011 and is a past Fellow. She is a member of the ISCEBS Twin Cities Chapter and held many roles, including Board member, President and Marketing Committee member.