



Neil Lloyd

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Neil Lloyd is an actuary, a partner and the Western Canada wealth leader, based in Vancouver. Neil spent nine years using his actuarial, investments and international expertise working with a variety of asset owners across Western Canada, before spending five years working in the U.S. as the head of US DC and Financial Wellness Research, and then returning to the Western Canadian Leader role in 2021. Neil has been selected for several industry-wide roles, such as the vice chair of the Employee Benefits Research Institute, a member of the Defined Contribution Institutional Investment Association's Executive Committee and the chair of the Plan Sponsor Council of America's Thought Leadership Council. Neil is a regular speaker at international, national and regional industry forums. Recently, Neil has been appointed to the BC Pensions Roundtable as the investment consulting representative. Neil obtained a business science degree from the University of Cape Town in 1987, before qualifying as a Fellow of the Faculty of Actuaries in 1990. He also became an Associate of the Society of Actuaries, a Fellow of the Conference of Consulting Actuaries and an Affiliate of the Canadian Institute of Actuaries. In addition, Neil qualified as a Certified Financial Planner in South Africa in 1994.