



Gary Morris, B.A.Sc., M.B.A., CFA

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Gary Morris has over 32 years of experience in fixed income investment management. He has been an owner and partner of several successful investment counselors and is now the head of fixed income at Cidel Asset Management Inc. At Cidel, Morris is responsible for the overall management of the fixed income team and the fixed income assets, playing a key role on the Asset Mix Committee. In addition to Cidel portfolios, he and his team oversee Lorica Investment Strategies which are available to select business partners. He began his investment career on the “sell-side” at the renowned Canadian fixed income shop McLeod Young Weir (now Scotia Capital), after which he jumped to the “buy-side” and commenced a lengthy career as a lead portfolio manager. Morris joined Cidel in 2021 following the acquisition of Lorica Investment Counsel Inc., an independent boutique fixed income manager that Morris founded and has headed since 2009. Prior to founding Lorica, he was a partner at Laketon Investment Management Inc. Morris has been a regular speaker at investment industry conferences focusing on the economy and the bond market. He also writes a regular commentary in which he explores a variety of macro-economic, capital and bond market themes. Morris holds a degree from the Faculty of Engineering at the University of Toronto, has an M.B.A. degree from the Schulich School of Business and holds a Chartered Financial Analyst (CFA®) designation.