



Jeff Roberts, M.B.A, CFA, CIM

**Institutional Portfolio Manager
PH&N Institutional
Vancouver, British Columbia**

Jeff Roberts is an institutional portfolio manager at PH&N Institutional, where he is responsible for global fixed income and alternative credit investments. He transitioned to PH&N Institutional in 2018, having spent several years in RBC Global Asset Management's Leadership Development Program (LDP) following the completion of his M.B.A. degree at Concordia University. Roberts started his career working in an investment advisory role for a regional financial institution in British Columbia.