

## Andrea Schmelcher, CFA

Senior Consultant, DC Consulting TELUS Health Vancouver, British Columbia

Andrea is a senior consultant in TELUS Health's DC consulting practice. She has been serving institutional investors since 2009, with an emphasis on investments for much of her career. Andrea has worked with a variety of clients ranging in size and plan type, with a current focus on capital accumulation plans. Due to her background, she takes a keen interest in the fund lineup that sponsors offer to their members. Andrea assists sponsors in the articulation and documentation of their investment beliefs and helps align the structure of the fund lineup to match those ideals. In reviewing the performance of the plan, Andrea helps clients interpret their plan statistics to make informed decisions and to improve member engagement and retirement outcomes. Andrea also works closely with TELUS Health's investment consulting team in developing ongoing independent investment oversight of funds. She leads the target date fund research efforts, and she sits on a committee assessing research conducted on all asset classes by TELUS Health's investment analysts. She earned a B.S. degree in mathematics and economics from the University of British Columbia.