



**Jonathan Waite, FSA, EA**

**Managing Director  
SEI**

**Oaks, Pennsylvania**

Jonathan Waite is managing director at SEI. He is responsible for delivering ongoing advice regarding investment strategy, asset allocation, funding policy and plan design for SEI's institutional corporate, public and Taft-Hartley clients. Previously, Waite spent nearly 20 years working for Aon Consulting, where he led the organization's retirement and actuarial practice for the Philadelphia area. He is widely recognized by the industry as an expert in the strategic elements of pension management. Waite has authored a variety of articles on pension plan management and has been interviewed on best practices by numerous media outlets, including CNBC, Forbes, USA Today, Bloomberg News, CFO Magazine, MarketWatch, American Executive and Institutional Investor. Waite holds a bachelor of arts degree from Colgate University, and he is a fellow of the Society of Actuaries, a member of the American Academy of Actuaries and an enrolled actuary licensed to practice under ERISA by the Internal Revenue Service.