CE for Enrolled Actuaries

71st Annual Employee Benefits Conference

November 9-12, 2025
Honolulu, Hawaii

The International Foundation is an approved sponsor of continuing education programs for enrolled actuaries under Section 20CFR Par 901.11(g)(2)(iii) of the final Rules and Regulations governing those enrolled to perform actuarial services under ERISA. The final decision as to applicable credit rests with the Joint Board for the Enrollment of Actuaries.

ONLY THE SESSIONS LISTED BELOW ARE ELIGIBLE FOR CREDIT. ATTENDING A SESSION NOT LISTED BELOW WILL RESULT IN NO CREDIT EARNED FOR THAT SESSION. Submit one completed continuing education form per session attended. To comply with board regulations, forms will only be accepted as you exit the room at the conclusion of each session. No exceptions. Attending a session twice will result in NO credit earned for the repeated session. Badge scanning does NOT qualify for CE Credit.

CORE (front) and NONCORE (back) credits listed per day and time slot are as follows:

CORE

Monday, November 10	Tuesday, November 11	Wednesday, November 12
9:15-10:15 a.m. **P02-1** Understanding Withdrawal Liability **10:45-11:45 a.m.** **P03-1** Advanced Withdrawal Liability Topics **P10-1** My Pension Plan Is Well-funded—Now What? Part I: Understanding Pension Plan Risk **1:15-2:15 p.m.** **P11-1** My Pension Plan Is Well-Funded—Now What? Part 2: Considering Your Options **P19-1** Things You're Dying to Know About Mortality **2:45-3:45 p.m.** **P05-1** Dueling Actuaries **P17-1** Entering the Green Zone and Staying There	**9:15-10:15 a.m.** **P06-1** Investment Consultant and Actuary Tango **P12-1** Understanding Alternative Plan Designs **10:45-11:45 a.m.** **P02-2** Understanding Withdrawal Liability **P05-2** Dueling Actuaries **P10-2** My Pension Plan Is Well-funded—Now What? Part I: Understanding Pension Plan Risk **1:15-2:15 p.m.** **P11-2** My Pension Plan Is Well-Funded—Now What? Part 2: Considering Your Options **2:45-3:45 p.m.** **P03-2** Advanced Withdrawal Liability Topics **P19-2** Things You're Dying to Know About Mortality	**7:30-8:30 a.m.** **P12-2** Understanding Alternative Plan Designs **9:00-10:00 a.m.** **P06-2** Investment Consultant and Actuary Tango **P17-2** Entering the Green Zone and Staying There

OVER – NONCORE on Back

NONCORE

Monday, November 10	**Tuesday, November 11**	**Wednesday, November 12**
9:15-10:15 a.m. **F08-1** Understanding and Monitoring Your Financial Statements **G02-1** The Impact of Changing Workforce Demographics on Benefits **I01** Institutional Investing 101 **P18** Pension Scorecard **10:45-11:45 a.m.** **G03-1** Suspension of Benefits—Part I: Retirement Plan Rules and Workforce Needs **I02-1** Investments: A Fiduciary Primer **I14-1** Interpreting Interest Rates **I21** Emerging Markets **P08-1** Effectively Communicating Your Pension/Retirement Plans **P15-1** Retirement Plan Merger Overview **1:15-2:15 p.m.** **I08-1** Private Markets—Part I: The Basics **I13-1** Asset Allocation for Today's Markets **I20** The Impact of Tariffs and Investment Restrictions on Your Portfolio **P01-1** Legal and Legislative Update for Retirement Plans **P04-1** Actuarial Basics for the Nonactuary **2:45-3:45 p.m.** **I05-1** Stick to Your Plan: Let Your Investment Policy Statements Be Your Guide **I09-1** Private Markets—Part II: Current Market **I19-1** The Future of Fixed Income **P16-1** Asset Liability Matching Investment to Manage the Risk of Unfunded Liabilities	**7:30-8:45 a.m.** **Keynote Session** – Economic Update **9:15-10:15 a.m.** **I10-1** Real Estate in Your Investment Portfolio **P-ACCT5** Accountants: Best Practices **10:45-11:45 a.m.** **G02-2** The Impact of Changing Workforce Demographics on Benefits **I02-2** Investments: A Fiduciary Primer **I11** Understanding Real Assets in Your Portfolio **I18-1** Applying Asset Liability Matching Strategies to Your Investments **PE6** Public Sector Funding Policies—What You Need to Know **1:15-2:15 p.m.** **G03-2** Suspension of Benefits—Part I: Retirement Plan Rules and Workforce Needs **F08-2** Understanding and Monitoring Your Financial Statements **I08-2** Private Markets—Part I: The Basics **I13-2** Asset Allocation for Today's Markets **P04-2** Actuarial Basics for the Nonactuary **P15-2** Retirement Plan Merger Overview **P16-2** Asset Liability Matching Investment to Manage the Risk of Unfunded Liabilities **2:45-3:45 p.m.** **I05-2** Stick to Your Plan: Let Your Investment Policy Statements Be Your Guide **I09-2** Private Markets—Part II: Current Market **I14-2** Interpreting Interest Rates **I15-1** Investment Consultant Panel **P01-2** Legal and Legislative Update for Retirement Plans **P08-2** Effectively Communicating Your Pension/Retirement Plans **PE8** Public Employee Retirement Strategy	**7:30-8:30 a.m.** **I10-2** Real Estate in Your Investment Portfolio **I15-2** Investment Consultant Panel **9:00-10:00 a.m.** **I18-2** Applying Asset Liability Matching Strategies to Your Investments **I19-2** The Future of Fixed Income