

CE for Enrolled Actuaries

72nd Annual Employee Benefits Conference

October 25-28, 2026
New Orleans, Louisiana

The International Foundation is an approved sponsor of continuing education programs for enrolled actuaries under Section 20CFR Par 901.11(g)(2)(iii) of the final Rules and Regulations governing those enrolled to perform actuarial services under ERISA. The final decision as to applicable credit rests with the Joint Board for the Enrollment of Actuaries.

ONLY THE SESSIONS LISTED BELOW ARE ELIGIBLE FOR CREDIT. ATTENDING A SESSION NOT LISTED BELOW WILL RESULT IN NO CREDIT EARNED FOR THAT SESSION. Submit one completed continuing education form per session attended. To comply with board regulations, forms will only be accepted as you exit the room at the conclusion of each session. No exceptions. Attending a session twice will result in NO credit earned for the repeated session. Badge scanning does NOT qualify for CE Credit.

CORE (front) and NONCORE (back) credits listed per day and time slot are as follows:

CORE

<u>Monday, October 26</u>	<u>Tuesday, October 27</u>	<u>Wednesday, October 28</u>
9:15-10:15 a.m. P15 Derisking Through a Funding and Benefit Policy P20 Understanding Variable Annuity Pension Plans (VAPPs)	9:15-10:15 a.m. P02-2 Understanding Withdrawal Liability P06-2 Two Perspectives, One Plan: Investment Consultants and Actuaries P19-1 Understanding Alternative Plan Designs	7:30-8:30 a.m. P16-2 My Pension Plan Is Well-Funded—Now What? Part I: Understanding Pension Plan Risk
10:45-11:45 a.m. P02-1 Understanding Withdrawal Liability	10:45-11:45 a.m. P03-2 Advanced Withdrawal Liability Topics	9:00-10:00 a.m. P17-2 My Pension Plan Is Well-Funded—Now What? Part II: Considering Your Options P19-2 Understanding Alternative Plan Designs
1:15-2:15 p.m. P03-1 Advanced Withdrawal Liability Topics P04-1 Actuarial Basics for the Nonactuary P06-1 Two Perspectives, One Plan: Investment Consultants and Actuaries	1:15-2:15 p.m. P04-2 Actuarial Basics for the Nonactuary P16-1 My Pension Plan Is Well-Funded—Now What? Part I: Understanding Pension Plan Risk	
2:45-3:45 p.m. P05-1 Dueling Actuaries	2:45-3:45 p.m. P05-2 Dueling Actuaries P17-1 My Pension Plan Is Well-Funded—Now What? Part II: Considering Your Options	

OVER – NONCORE on Back

NONCORE

<u>Monday, October 26</u> 9:15-10:15 a.m. G07-1 Rising to the Challenge: Communications in Difficult Situations I01 Institutional Investing 101 I02-1 Investments: A Fiduciary Primer P01-1 Legal and Legislative Update for Retirement Plans P18-1 Liability-Driven Investment to Manage the Risk of Unfunded Liabilities 10:45-11:45 a.m. I12 Managing Investment Risk in an Uncertain Market I19-1 The Current State of Private Markets P07-1 DOL Retirement Plan Audit Trends 1:15-2:15 p.m. I08-1 Evolution in Asset Allocations I14 Addressing Negative Cash Flow P-ATTY2 Attorneys: Changes to the Legal Landscape—Pension Plans 2:45-3:45 p.m. I16 Infrastructure Investing for Tomorrow’s Energy Transition I18-1 Public Equity Markets Today I20 Investment Consultant Townhall P08-1 Designing a Participant Education Plan	<u>Tuesday, October 27</u> 7:30-8:45 a.m. Keynote Session – Economic Outlook 9:15-10:15 a.m. I09-1 Alternative Investments 101 P-ACCT4 Accountants: Navigating Tax Filings and Other Reports—Compliance Essentials 10:45-11:45 a.m. G07-2 Rising to the Challenge: Communications in Difficult Situations I02-2 Investments: A Fiduciary Primer I13-1 Fixed Income Opportunities P01-2 Legal and Legislative Update for Retirement Plans P18-2 Liability-Driven Investment to Manage the Risk of Unfunded Liabilities 1:15-2:15 p.m. I08-2 Evolution in Asset Allocations I15-1 The State of Real Estate I19-2 The Current State of Private Markets P07-2 DOL Retirement Plan Audit Trends PE7 The Retirement Timing Decision—Impact on Your Public Plan 2:45-3:45 p.m. F08-1 Understanding and Monitoring Your Financials I17 International Equities: Opportunities Abroad I18-2 Public Equity Markets Today P08-2 Designing a Participant Education Plan PE8 Public Retirement Roadmap: Social Security Facts, Options and Next Steps	<u>Wednesday, October 28</u> 7:30-8:30 a.m. I13-2 Fixed Income Opportunities 9:00-10:00 a.m. F08-2 Understanding and Monitoring Your Financials I09-2 Alternative Investments 101 I15-2 The State of Real Estate
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