

# MCLE for Attorneys

72<sup>nd</sup> Annual Employee Benefits Conference    October 25-28, 2026    New Orleans, Louisiana

Each state must review and approve the Annual Conference for continuing legal education (CLE) credit. The maximum amount of CLE instruction over the 2 ½ -day conference (10 sessions) is 600 minutes. **Please note:** Keynote Sessions do not meet state requirements to qualify as CLE credit.

**Submit one completed continuing education form per session attended. To comply with CLE board regulations, forms will only be accepted as you exit the room at the conclusion of each session. No exceptions. Attending a session twice will result in NO credit earned for the repeated session. Badge scanning does NOT qualify for CE Credit.**

**\*\*Session MAY qualify for Ethics credit depending on state regulations.**

Final approval of sessions for credit rests with state boards. Due to the content of the program, the sessions listed below are the **ONLY** sessions likely to be approved for CLE credit. Attending a session not listed will result in **NO** credit earned for that session.

## **Monday, October 26**

### **9:15-10:15 a.m.**

**G01** U.S. Legislative Update  
**H03-1** DOL Audit Trends for Health Plans  
**H16-1** Deciphering Your PBM Contract Language  
**I02-1** Investments: A Fiduciary Primer  
**I07-1** Basics of Defined Contribution Plan Investments  
**P01-1** Legal and Legislative Update for Retirement Plans  
**P-ACCT1** Accountants: Update from the Department of Labor  
**PE1** Public Sector Legislative and Regulatory Update  
**T01** Fiduciary Responsibility in Your Apprenticeship Programs

### **10:45-11:45 a.m.**

**A02** Creating a Multiemployer Fund Office Compliance Calendar  
**F02-1** Best Practices in Trustee Processes and Oversight  
**G02-1** U.S. Regulatory Update  
**H02-1** Health Care Legal and Legislative Update  
**I03-1** Investment Governance  
**P02-1** Understanding Withdrawal Liability  
**P07-1** DOL Retirement Plan Audit Trends  
**P-ATTY1** Attorneys: Changes to the Legal Landscape—Health Plans  
**PE2** Retiree Health Care Landscape—Public Plan Approaches

### **1:15-2:15 p.m.**

**G18-1** Understanding Prohibited Transactions  
**H12** The Affordable Care Act 2.0: The Grandfathered Status Decision  
**H21-1** The Current State of On- and Near-Site Clinics  
**P03-1** Advanced Withdrawal Liability Topics  
**P-ATTY2** Attorneys: Changes to the Legal Landscape—Pension Plans  
**PE3** Navigating a Challenging Public Sector Environment

### **2:45-3:45 p.m.**

**F12-1** Fiduciary Responsibilities in a Defined Contribution Plan  
**G03** Updates in Benefits Litigation  
**G17-1** Communicating With Plan Participants—Case Study Examples of Success  
**H22** Retiree Health Coverage—Options for Plan Participants  
**I06-1** Total Plan and Investment Manager Benchmarking

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**Tuesday, October 27****9:15-10:15 a.m.**

**A05-1** Policies and Plan Documents  
**F02-2** Best Practices in Trustee Processes and Oversight  
**F05-1** Trustee Expenses  
**G14-1** Cybersecurity Update  
**G18-2** Understanding Prohibited Transactions  
**H05-1** Prescription Drug Pipeline Update  
**I07-2** Basics of Defined Contribution Plan Investments  
**P02-2** Understanding Withdrawal Liability  
**P-ATTY3** Attorneys: Ethical Considerations \*\*

**10:45-11:45 a.m.**

**F06-1** Best Practices in Selecting Fund Professionals  
**G02-2** U.S. Regulatory Update  
**H21-2** The Current State of On- and Near-Site Clinics  
**I02-2** Investments: A Fiduciary Primer  
**P01-2** Legal and Legislative Update for Retirement Plans  
**P03-2** Advanced Withdrawal Liability Topics  
**P-ATTY4** Attorneys: A Guide to Successful Plan Mergers

**1:15-2:15 p.m.**

**F07-1** Important Tools for Monitoring Compliance  
**F12-2** Fiduciary Responsibilities in a Defined Contribution Plan  
**G16-1** Paid Leave in the Workplace  
**H02-2** Health Care Legal and Legislative Update  
**I03-2** Investment Governance  
**P07-2** DOL Retirement Plan Audit Trends  
**P09-1** Modern Defined Contribution Design  
**P-ATTY5** Attorneys: From Paper to Practice—Making Policy Compliance Actually Work

**2:45-3:45 p.m.**

**H03-2** DOL Audit Trends for Health Plans  
**H16-2** Deciphering Your PBM Contract Language  
**I06-2** Total Plan and Investment Manager Benchmarking  
**P13-1** Defined Contribution Plan Risk—Options to Minimize and Mitigate  
**P-ATTY6** Attorneys: Trust Agreement—What Should and Should Not Be Included

**Wednesday, October 28****7:30-8:30 a.m.**

**F05-2** Trustee Expenses  
**F07-2** Important Tools for Monitoring Compliance  
**G17-2** Communicating With Plan Participants—Case Study Examples of Success  
**P09-2** Modern Defined Contribution Design

**9:00-10:00 a.m.**

**A05-2** Policies and Plan Documents  
**F06-2** Best Practices in Selecting Fund Professionals  
**G14-2** Cybersecurity Update  
**G16-2** Paid Leave in the Workplace  
**H05-2** Prescription Drug Pipeline Update  
**P13-2** Defined Contribution Plan Risk—Options to Minimize and Mitigate