

Hello

I would like to request approval to attend the Canadian Investment Institute in Nassau, The Bahamas on November 9-11, 2026. This conference brings together Canada's leading investment experts to discuss current topics shaping investment strategies across the country, including market volatility, the importance of plan governance and prioritizing Canada in our investment approach. Sessions will be designed for those with an intermediate to advanced knowledge of investment topics such as myself.

Sessions that I believe will be beneficial for our organization include:

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I aim to return with actionable insights we can apply to our strategy, along with a clearer picture of what's working for other funds in our field.

Early bird registration ends on October 6, with the registration starting at C\$2,125.00. Registering early will allow me to secure the lowest available rate and ensure hotel availability.

If approved, I will share a detailed plan outlining what I hope to gain from the sessions I attend. Following the conference, I will provide a summary of key takeaways, best practices and trends to improve our plan investing strategy.

Thank you for considering my request. Let me know if you have any questions!

