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Mr. Schroeder is the founder of OCIOmonitor.com. He has over 25 years of institutional investment experience, as both a manager and a consultant. Mr. Schroeder has spoken at the International Foundation Trustees Masters Program (TMP), the Investments Institute and the ISCEBS Symposium. In July 2014, *Benefits Magazine* published his article "Multibalanced Model: The Missing Link in Investment Approaches?" and, in May 2019, "3 Simple Strategies for Adopting a Passive Investment Consulting Approach." Mr. Schroeder has a bachelor of arts degree in economics from California State University, Hayward and a master of science degree in financial analysis and investment management from Saint Mary's College of California. He currently sits as a trustee on two charitable foundations and also founded a learning center for special needs children in Berkeley, California.